

Transition Talks Tuesdays – Fall 2024
Special Needs Financial Planning
October 29, 2024

Special Needs Financial Planning

What will happen to your child when you are no longer around to take care of them? How does the ABLE Act of 2014 impact their future? This workshop is designed to help families plan for the financial future of their child(ren), or other dependents, with special needs. Learn about eligibility for government benefits while helping to meet the needs for lifetime of care and quality of life issues. This presentation will cover estate planning, ABLE accounts, guardianship, wills and trusts, and Letter of Intent.

Feedback Form: https://uwmadison.co1.qualtrics.com/jfe/form/SV_cSWDTxFXRDXDMiwe

Youth Health Transition Initiative: <https://healthtransitionwi.org/transition-talks-tuesdays-fall-2024/>

Children's Resource Center – South: <https://crcsouth.waisman.wisc.edu/>

Autism Society Affiliates of Wisconsin ([Greater Wisconsin](#), [South Central Wisconsin](#), [Southeastern Wisconsin](#))

Special Needs Planning, Inc: <https://www.snp-llc.com/>

Supplemental Security Income: <https://www.ssa.gov/ssi/>

Supportive Decision Making Toolkit: <https://wi-bpdd.org/index.php/supporteddecision-making/>

What is a special needs trust?: <https://www.specialneedsalliance.org/the-voice/your-special-needs-trust-snt-defined-2/>

ABLE National Resource Center: <https://www.ablenrc.org/>

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