

CLTS APPROVED EVENT
Contact your Case Mgr.
for eligibility.



BANKING ON THEIR FUTURES

FINANCIAL PLANNING CONFERENCE FOR SPECIAL NEEDS CAREGIVERS



Sunday
26 April 2026



from 12:00 PM
to 3:00 PM



BPNN's Kasieta Center
1200 E. Verona Ave.
Verona, WI 53593

HOSTED BY:
MORGAN'S CARING CONNECTION
& SPACE AUTASTIC

SPONSORED BY:



Financial Empowerment

- Free 20-30 min financial reviews
- Presentations on estate and financial planning, SSI/SSDI, Medicare/Medicaid, and transition from child to adult
- Grant access for wills, guardianship, and legal planning

Panel of Expert Speakers



Dera Johnsen-Tracy -
Estate Planning Attorney
@ Horn & Johnsen S.C.



Melissa Burback - Wealth
Management Advisor @
Northwestern Mutual Insurance



Carrie Davies - Owner
@ Prairie Grove
Insurance



Tim Markle - Director
@ Waisman Center

Community Connection Booths

- Bankers & Financial Advisors
- Advocates & Various Support Consultants
- Insurance, legal support & more

Register Now!

- \$25 without box lunch
- \$35 with box lunch
- Register at morganscc.org



SCAN HERE

FOR MORE INFORMATION, GO TO: MORGANSCC.ORG & SPACEAUTASTIC.ORG